

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 17, 2024, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Combined Second Monthly Fee Statement of A.M. Saccullo Legal, LLC for Compensation for Services and Reimbursement of Expenses Incurred as Special Counsel to the Debtors from March 1, 2023, Through November 9, 2023** (Docket No. 4246)
- **Final Fee Application of Latham & Watkins LLP for Compensation for Services and Reimbursement of Expenses Incurred as Special Counsel to the Debtors for the Period from July 13, 2022 Through May 31, 2023** (Docket No. 4249)
- **Final Fee Application of Alvarez & Marsal North America, LLC as Financial Advisors for the Debtors, for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses for the Period from July 13, 2022 Through and Including November 9, 2023** (Docket No. 4250)
- **Fourth Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP as Special Litigation Counsel to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period July 1, 2023 Through and Including November 9, 2023** (Docket No. 4251)
- **Fourth Interim Fee Application of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance, Tax Advisory and Financial Accounting Advisory Services Provider for the Time Period July 1, 2023 Through November 9, 2023** (Docket No. 4252)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Final Fee Application of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance, Tax Advisory Services and Financial Accounting Advisory Services Provider to the Debtors for the Time Period July 13, 2022 Through and Including November 9, 2023 (Docket No. 4253)**
- **Second Interim and Final Fee Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors for the Interim Period from March 1, 2023 Through November 9, 2023 and the Final Period From December 1, 2022 Through November 9, 2023 (Docket No. 4254)**
- **Eighth Monthly Fee Statement of Services Rendered and Expenses Incurred by Stout Risius Ross, LLC as Valuation Advisors for the Debtors, for Compensation and Reimbursement of Expenses for the Period from October 1, 2023 Through October 31, 2023 (Docket No. 4255)**

Dated: January 22, 2023

Janira Sanabria
Janira N. Sanabria

State of Colorado)
) SS.
County of Denver)

Subscribed and sworn before me this 22nd day of January 2023 by Janira N. Sanabria.

Danielle Harnden
(Notary's official signature)

DANIELLE HARNDEN
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20224038481
MY COMMISSION EXPIRES 2026-10-04

Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119
AD HOC GROUP WITHHOLD ACCT HOLDERS	TROUTMAN PEPPER HAMILTON SANDERS	875 THIRD AVENUE	ATTN: DEBORAH KOVSKY-APAP	NEW YORK	NY	10022
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	50 HARRISON ST STE 209		HOBOKEN	NJ	07030-6087
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	ATTN: JOSHUA A. SUSSBERG	NEW YORK	NY	10022
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	300 N LASALLE ST	ATTN: PATRICK J. NASH	CHICAGO	IL	60654
CHAPTER 11 EXAMINER	C/O JENNER & BLOCK LLP	353 N. CLARK STREET	ATTN CATHERINE STEEGE VINCENT LAZAR	CHICAGO	IL	60654
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	1 BOWLING GRN	STE 534	NEW YORK	NY	10004-1459
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: TURETSKY, HERSHEY, WEEDMAN	NEW YORK	NY	10020
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071

Exhibit B



Exhibit B
Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	JSUSSBERG@KIRKLAND.COM SIMON.BRIEFEL@KIRKLAND.COM HANNAH-KUPSKY-3566@ECF.PACERPRO.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM ALISON.WIRTZ@KIRKLAND.COM
FEE EXAMINER	ATTN: CHRISTOPHER S. SONTCHI		CELSIUSFEEEXAMINER@GKLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
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